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OTAN
Outreach and Technical Assistance Network
TO LEAD CALIFORNIA ADULT EDUCATION IN THE INTEGRATION OF TECHNOLOGY INTO THE EDUCATIONAL PROCESS, ULTIMATELY EMPOWERING LEARNERS TO MEET THEIR ACADEMIC, EMPLOYMENT AND CIVIC GOALS.



Face-to-Face and Online Training

Teaching with Technology

Teachers' and Administrators' Digests

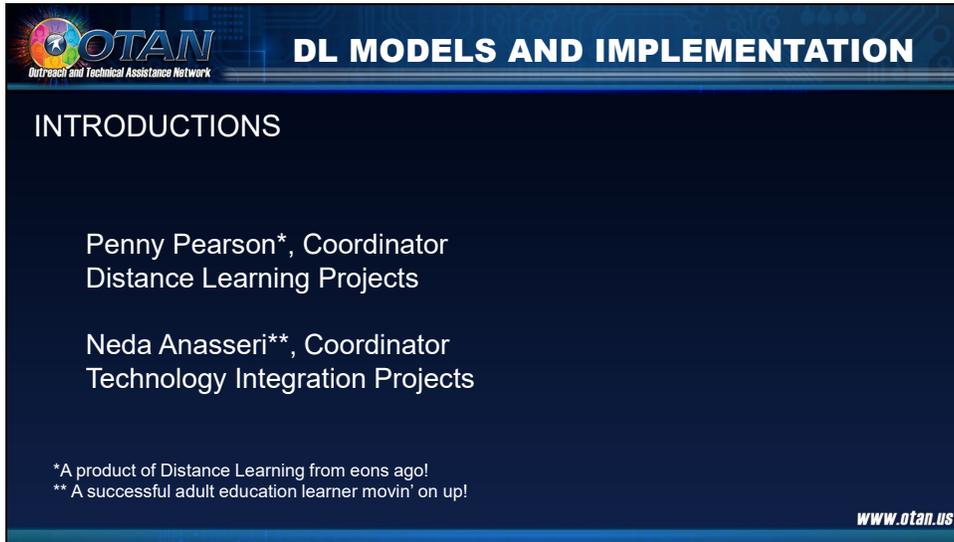
News Articles

Annual Technology and Distance Learning Symposium

Online Resources for Adult Education

Visit OTAN.us for more information on OTAN offerings
916-228-2580

Slide 2

The slide features a dark blue background with a light blue header. The OTAN logo is in the top left, and the title 'DL MODELS AND IMPLEMENTATION' is in the top right. The main content is centered and includes the names and roles of Penny Pearson and Neda Anasseri, along with two humorous footnotes and the website URL.

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DL MODELS AND IMPLEMENTATION

INTRODUCTIONS

Penny Pearson*, Coordinator
Distance Learning Projects

Neda Anasseri**, Coordinator
Technology Integration Projects

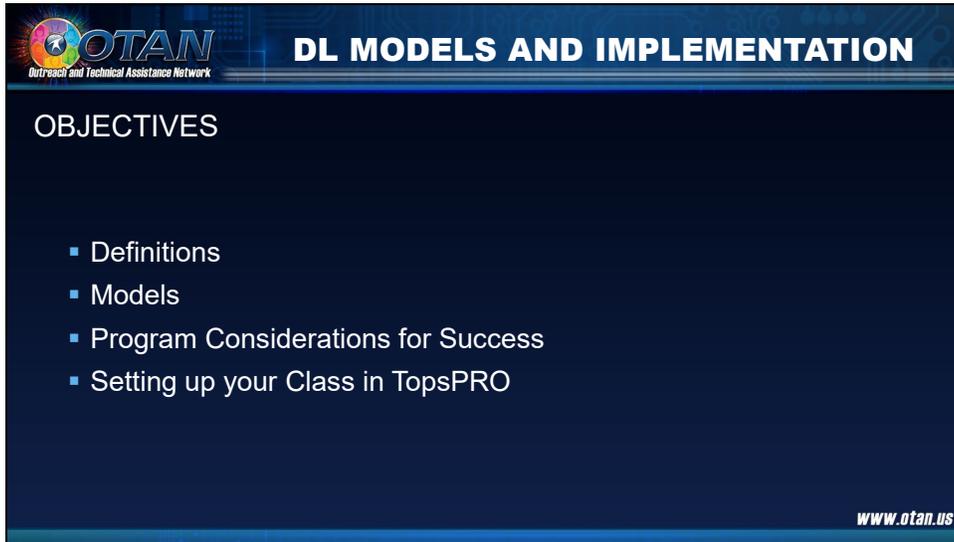
*A product of Distance Learning from eons ago!
** A successful adult education learner movin' on up!

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Welcome everyone to Distance Learning Models and Implementation. I'm Penny Pearson a Coordinator for Distance Learning projects for the Outreach and Technical Assistance Network. I'm here with my colleague and co-worker, Neda Anasseri who is our Coordinator for Technology Integration Projects.

Next: Objectives

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The slide features a dark blue background with a light blue header bar. On the left side of the header, there is a circular logo with a globe and the acronym 'OTAN' in large, bold, white letters, with the full name 'Outreach and Technical Assistance Network' written in smaller text below it. To the right of the logo, the title 'DL MODELS AND IMPLEMENTATION' is displayed in large, bold, white capital letters. Below the header, the word 'OBJECTIVES' is written in white capital letters. A bulleted list of four items follows, each preceded by a small white square bullet. The items are: 'Definitions', 'Models', 'Program Considerations for Success', and 'Setting up your Class in TopsPRO'. In the bottom right corner of the slide, the website address 'www.otan.us' is written in a small, white font.

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DL MODELS AND IMPLEMENTATION

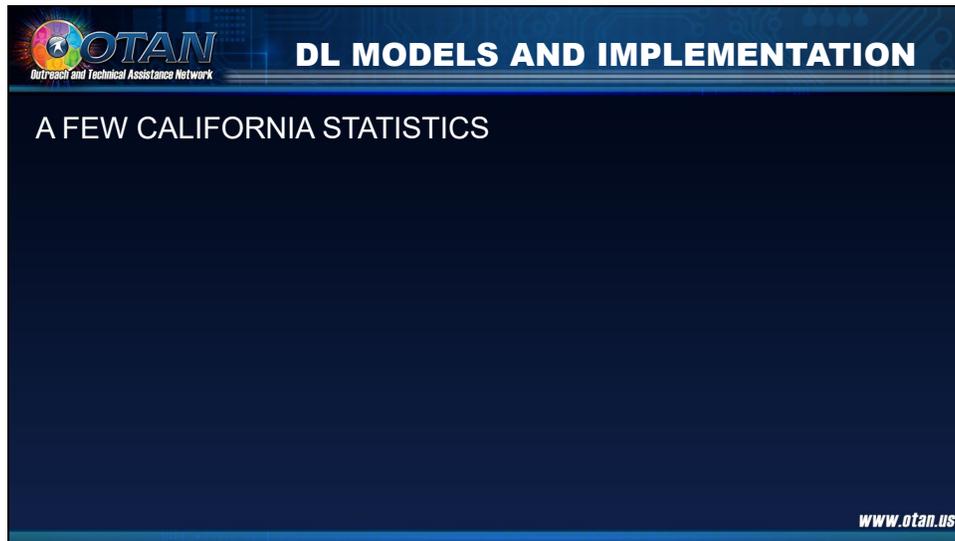
OBJECTIVES

- Definitions
- Models
- Program Considerations for Success
- Setting up your Class in TopsPRO

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These are the basic topics we will be covering today. Please feel free to use the chat pod to post questions. We will both do our best to catch them as we go along. There will also be an opportunity for additional questions at the end. We will be asking for some

Slide 4



In 2018-19 of the WIOA Funded agencies supported by OTAN's Grant:

39 AE Agencies reported using DISTANCE (more than 50%) in their TDLP

106 AE Agencies reported using BLENDED (up to 50% at a distance) in the TDLP

131 AE Agencies reported using F2F for instruction

 **DISTANCE VS BLENDED**

DEFINITIONS

- What is your understanding or definition of these two instructional delivery models?



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Poll!

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'OFFICIAL' DEFINITIONS

OR THE MOST ACCEPTED...

- "Pure" Distance
- Distance (supported)
- Blended (aka "hybrid")

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Pure Distance Education—This describes educational programming that is nearly entirely delivered at a distance. In early pure distance education models, even orientation for distance education was provided at a distance (Petty, 2005).

National Reporting System (NRS)

Formal learning activity where students and instructors are separated by geography, time, or both for the majority of the instructional period. Distance learning materials are delivered through a variety of media including, but not limited to, print, audio recording, videotape, broadcasts, computer software, web-based programs and other online technology. Teachers support distance learners through communication via mail, telephone, e-mail or online technologies and software (Implementation Guidelines, 2017, p. 48).

iNACOL:

Blended Learning is: A formal education program in which a student learns; At least in part through online learning, with some element of student control over time, place, path, and/or pace; At least in part in a supervised brick-and-mortar location away from home; And the modalities along each student's learning path within a course or subject are connected to provide an integrated learning experience (Horn & Staker). For more information on defining blended learning, please visit the [Clayton Christensen Institute's website](#) or [watch a video from The Learning Accelerator](#).

IDEAL Consortium

Blended: usually reflects a close correlation of materials into the broader curriculum and instructional program. Instructors consider both in-class and online instruction as part of a collective whole, making adjustments to their f2f teaching based on what they see as they monitor work online altering online assignments based on what they observe in class.

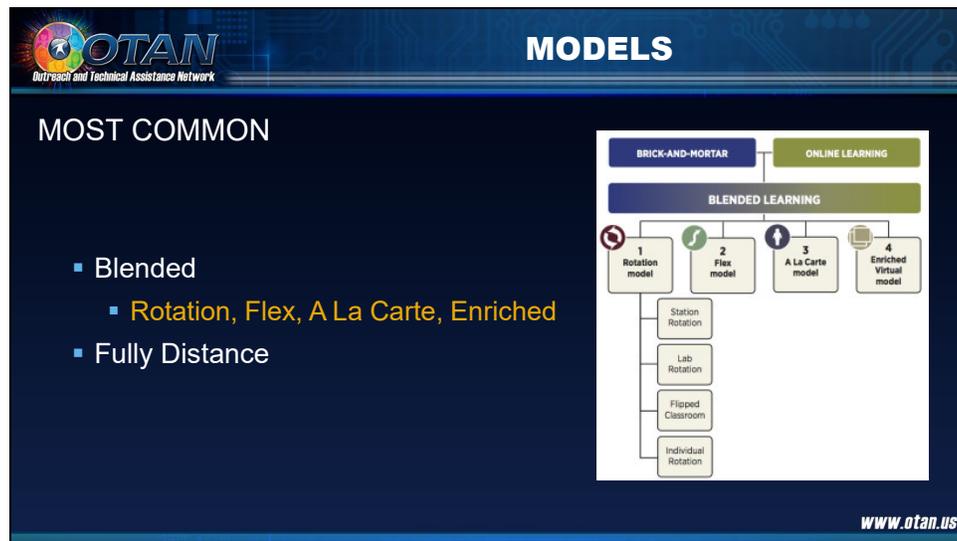
Hybrid models use both an online curriculum product and in-class teaching, but though the teacher is checking it, the assigned work that students complete online may not be directly aligned to what happens in the classroom.

Supplemental models make use of an online curricula outside regular class time, are not required, and may not even be checked by the instructor. This is extra work that is somewhat aligned to the goals of a course, but it does not require any extra effort on the part of the instructor. classroom.

AlphaPlus (our friends to the North in Canada)

Blended learning is an approach where educators leverage technology and digital access for learners to create, communicate, collaborate and apply critical thinking skills to construct knowledge in a connected world.

Next: Most Common....



- **Rotation model** — a course or subject in which students rotate on a fixed schedule or at the teacher’s discretion between learning modalities, at least one of which is online learning.

2. Flex model — a course or subject in which online learning is the backbone of student learning, even if it directs students to offline activities at times. Students move on an individually customized, fluid schedule among learning modalities.

3. A La Carte model — a course that a student takes entirely online to accompany other experiences that the student is having at a brick-and-mortar school or learning center.

4. Enriched Virtual model — a course or subject in which students have required face-to-face learning sessions with their teacher of record and then are free to complete their remaining coursework remote from the face-to-face teacher.

Refer to Blended Learning Universe for more information on these models and see examples of their use: <https://www.blendedlearning.org/models/>

Image from <https://www.christenseninstitute.org/blended-learning-definitions-and-models/>

Source: Michael B. Horn and Heather Staker, Blended: Using Disruptive Innovation to Improve Schools (San Francisco: Jossey-Bass, 2014).

Fully (Pure) Distance Education—This describes educational programming that is nearly entirely delivered at a distance. In early pure distance education models, even orientation for distance education was provided at a distance (Petty, 2005).

Next: In other words...

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IN OTHER WORDS...

These models offer truly *personalized* learning for all students.

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BLENDED LEARNING

EMPOWERING LEARNERS AND TEACHERS

Michael B. Horn,
Blended Learning Expert
Clayton Christensen Institute



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Fast forward to 2:18 – Empowering students teachers – outcue “This is 21st Century Learning” at 4:25

The link to the video is on Vimeo, <https://vimeo.com/78871778>



Often the hardest thing to do is **START** – these next few slides are a consolidation of ideas and resources including work from our partner the IDEAL Consortium. We partner with them to offer professional development in creating and implementation online/distance learning programs for adult schools in California. Sometimes taking that first step means making it **SMART!**

As you start program development and planning. Start **SMART!** This little acronym can help to narrow and refine both big goals and small.

If you would like to see how we use “**SMART**” to help agencies plan their programs you can review our playlist of using **SMART** Goals here:
<https://www.youtube.com/watch?v=LMy2fr7KvTE&list=PLanOvdxzbZVxuROVJ1rBYMTbjlXJWK3PmZ>

There are 3 videos, 1 is a recording of one of our webinars at just over an hour, then there are two shorter videos on using **SMART** goals for Technology and Distance Learning Plans as well as **SMART** goals for the Adult Education classroom



CONSIDERATIONS

FOR ADULT EDUCATORS



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One of the goals of distance education is to provide easier access, so the technology selected should not itself become a barrier. Once a model is selected and instructional materials and technology decisions made, planning should be completed in the five areas discussed for implementing a DL/Blended program: (1) recruitment, (2) screening for appropriate learners, (3) orientation for learners, (4) teaching at a distance, and (5) assessment of distance learners.

Programs develop their own series of questions and planning process. But fundamentally, it should be a considered process of asking questions, determining available resources, and reflecting on the needs of learners and teachers.

The following discussion will provide a series of steps to consider before starting a DL/BL program. Each option requires equal consideration by program staff.

Source: IDEAL Consortium DL Handbook

 **RECRUITMENT**

IDENTIFYING AND RECRUITING STUDENTS

- Decisions...
 - Who?
 - Where?
 - How?
- ... to find learners for your distance or blended learning program.



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Who do you want to serve?

What skills do they need?

What resources are available?

What characteristics improve a learner's chances of success?

Where are your learners? Coffee shops? K12 schools? Libraries? Learn your community and look for opportunities to reach out to potential students.

Local media: Public Service Announcements, radio interviews (community radio anyone?)

Social Media: Facebook, Instagram, Twitter are all potential resources to recruit learners.

 **SCREENING**

DETERMINING WHO IS READY FOR DISTANCE & BLENDED LEARNING

- academic readiness for content
- soft skills or habits of mind (e.g., persistence, time management, and goal setting)
- technology skills
- access to a computer and the Internet



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We all want to set up our learners for success, and in order to do that we need to be willing to “cull the herd” – you know, make sure they have what they need to be successful. Often agencies will leap forward and because of high enrollment in their face-to-face classes, they offer learners an “online option” without taking these questions into account. Learners are not ready, or don’t have the skills or mind-set to work online, so what do they do: They leave. And the worst part is: it is really hard to get them BACK!

The impact of screening

*Before we developed and implemented screening methods for our potential distance learners, we would enroll almost any learner who came to us. We quickly realized that we had to change how and in whom we invested one-to-one DL staff time because we had a 60% attrition rate; **we had to aim for quality over quantity and readiness over willingness**. After implementing screening measures, over the course of one school year, we lowered our attrition rate to about 25-30% within a given month. We're now able to use more precious DL staff time to focus on communication, support and persistence with our active distance learners, and less time trying to communicate with inactive learners.*

~ a lead DE teacher in Minnesota

Consider using online technology resources like NorthStar Digital assessment to determine technology skills. This is a free resource for TESTING learners for the necessary digital literacy skills: <https://www.digitalliteracyassessment.org/> Depending on your program needs and goals, you may find this is a good screening tool for your learners.

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KEEPING IT SMART

Do these activities align with

S	M	A	R	T
Specific	Measurable	Attainable	Relevant	Time-based

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Just a reminder;

Often in program planning, it is easy to lose sight of the interim and long term goals; that's why we encourage "SMART" goal setting – it can help to keep you and your team on track.

 **ORIENTATION**

SETTING UP LEARNERS FOR SUCCESS

- Groups or individual
- Building relationships
- Setting goals
- Defining/clarifying expectations
- Access to technology/skill level
- Feedback/communication



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Orientation is the ideal time to set the expectations for the distance learning class or the online portion of a blended learning model. This ought to include what the student is expected to do and what the student should expect from the teacher. This is the time to spell out in detail the course requirements. For example, some agencies use distance learning classes as a less formal educational opportunity and choose not to impose many requirements, while others view the distance learning class as a structured (but non-classroom-based) learning experience. Whatever the expectations, they need to be communicated to the students.

Consider tools to ensure your learners are fully engaged and responsible for their learning. Goal setting is important of course, but your learners may do well by signing some kind of “learning contract” where *they* identify how they will reach their goals and make a very specific commitment to do so. This allows teachers and program coordinators to *use that document as a reference point, directing any potentially critical or negative remarks to that agreement, and not the learner.* (This is called 3rd party referencing and it is a way to deflect negativism toward an “object” (the paper) rather than the person....)



INSTRUCTION

MODELS & STRATEGIES

- Teachers are vital
- Practice “involved instruction”
 - Actively engaged
 - 1 to 1 online interactions
- Role as facilitator/guide



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Unfortunately, there can be misconceptions around online/distance/blended learning instructional models. Namely that somehow they are “easier” or “less expensive” than more traditional brick and mortar instructional settings. Unfortunately, this is entirely untrue! Teachers are vital – they are the core and backbone of any of these models (and if they aren’t, then there are going to be problems with learner persistence!) For many teachers in an online environment they can feel isolated and disconnected from their learners – they rely on that energy and enthusiasm in the classroom, and it can be hard to duplicate that in an online environment. No matter what model is used, teachers are the key component.

For teachers to practice “involved instruction” means a teacher assigns appropriate content and then periodically monitors learner work in an online curriculum and provides feedback or encouragement through email or the curriculum’s communication features. This scenario, where a learner receives ample instruction from the curriculum itself, is useful; however, ideally, some measure of responsive teacher-student interaction should be a regular aspect of the learning experience. More teacher involvement could include periodic in-person (or telephone or Skype) meetings and the assignment of supplemental activities to support learning.

Involvement and interaction could be fostered even further by creating teacher-facilitated opportunities for peer-to-peer interaction online. This can be supported through online conferencing tools like Zoom, Adobe Connect, WebEx, GoToMeeting and Big Blue Button – most of these offer both Free and paid versions.

Teachers are critically important in a distance/blended model!



ASSESSMENT

STUDENT PARTICIPATION AND PROGRESS

- Placement
- Progress
- Program measurement

QUESTIONS	
1-	<input checked="" type="radio"/> A B C D
2-	A B C <input checked="" type="radio"/> D
3-	A <input checked="" type="radio"/> B C D
4-	A <input checked="" type="radio"/> B C D
5-	A B C <input checked="" type="radio"/> D
6-	<input checked="" type="radio"/> A B C D

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Assessment is an important part of both face-to-face and distance education. Adult basic educators use assessment for several reasons: to determine an appropriate placement for a student before instruction begins, to gauge learner progress in the course of an instructional sequence, and to measure how well a program of instruction is working. Determining placement and measures of program effectiveness are often accomplished using standardized tests (e.g. TABE, CASAS, and BEST Plus). Gauging learner progress can be accomplished by using a combination of formative and summative assessment strategies.

Classroom teachers have a variety of formative and summative methods they can use to assess students' performance: homework and class assignments, discussions with students, the questions a student raises in class, students' body language, unit quizzes and tests, and so on. Distance teachers can also assess students' progress but may need to use different tools and technology than a classroom teacher.

Online teachers can: Reviewing Student Online Work, provide timely feedback, online quizzes and other assessment activities including portfolio work, review of online curriculum data (time on task, grades, progress etc.) culminating projects, interaction with other students – group work, discussion boards, forums, progress checklists (remember those goals they set during orientation??) And as mentioned earlier, use of online conferencing tools such as Zoom, GoToMeeting and many others allow teachers to be “seen” by learners and interact in a synchronous environment.

Assessments, projects, portfolios and other data will help teachers and administrators alike determine the success or path of their distance education program and allow them to make changes as needed.

 **REVIEW**

PROGRAM ADJUSTMENTS

- Use your SMART goals
- Lessons learned
- Learner data
- Completion/persistence
- Instructor feedback
- Revise your SMART goals for your program



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It is important with any program evaluate its challenges and successes. No matter what online curriculum you choose, administrators and teachers need to work together to review program goals and how well each of these processes lent itself to the growth of your program. By reviewing prior decisions, your SMART goals and other pertinent data and to decide on how (or if) the program should continue or be modified.

Program adjustments are a critical piece of growth, success and change. When your goals are SMART, you should have all the necessary tools and data to make informed decisions. Do you need more teacher training? Does the curriculum used need to be modified or changed? Are too many learners leaving the distance program? Why? What can you use to determine this and make the needed adjustments.

The Review of goals and making needed adjustments can lead to positive future results.



FUTURE

DISTANCE - BLENDED LEARNING

- Research shows adults can be successful online/distance learners *with support from teachers*
- Consider a plan to help you develop or improve your DL/BL programs

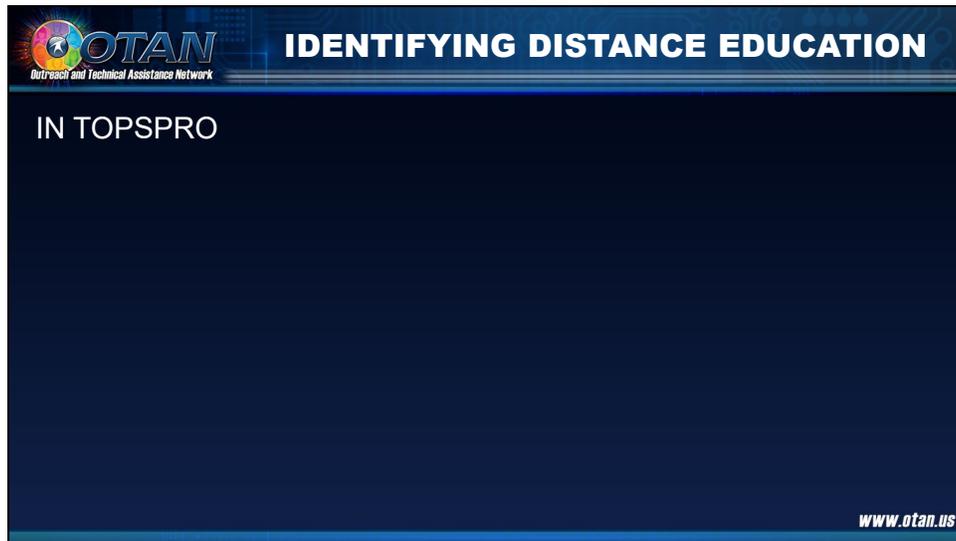


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Blended learning/education research shows significantly better learner gains – most attribute this consistent positive result because learners spend more time engaging with the learning materials. Because of the availability of learning materials beyond the classroom walls; learners can chart their own course and access those materials when it best suits their needs. All of this happens though only with the support of the *teacher*. Too often Blended or Distance Education is deemed a ‘quick fix’ or ‘easier’ than traditional face to face classroom instruction. That notion is a myth! The teacher is vital and will find teaching in a blended or distance model requires more work (typically in teacher-to-learner engagements, monitoring different levels of learners, revising and/or modifying materials and more) and provides more satisfaction. Watching learners succeed and meet their goals in a shorter period is a win-win-win for the teacher, the learner and the program!

REPORTING on these successes is a bit tricky, and California has some challenges ensuring that we capture all the data associated with distance/blended learning.

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Tracking the use of Blended and Distance Education is a bit hit & miss and it is typically because the CLASS is not set up properly within TOPSPRO. These next few slides provide a quick tutorial on how to make sure your blended and/or distance classes are correctly identified within TOPSPRO.

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The screenshot displays the TOPSPRO ENTERPRISE software interface. At the top left is the OTAN logo (Outreach and Technical Assistance Network). The main title is 'TOPSPRO ENTERPRISE'. Below this, the text 'CLASS INSTANCE' is centered. The interface features a navigation menu with the following items: 'TE', 'View', 'Organization', 'Records', 'Reports', 'Tools', and 'Help'. The 'Organization' menu is expanded, showing a list of options: 'CAEP Consortia', 'Agencies', 'Sites', 'Classes', and 'Users'. The 'Classes' option is selected, and a sub-menu is open, containing 'Definitions' and 'Instances'. The URL 'www.otan.us' is visible in the bottom right corner.

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CLASS INSTANCE

INSTRUCTIONAL SETTING

Special Programs:

<input type="checkbox"/> None	<input type="checkbox"/> Homeless Program	<input type="checkbox"/> Special Needs	<input type="checkbox"/> Even Start
<input type="checkbox"/> EL Civics (IELCE)	<input type="checkbox"/> Family Literacy	<input type="checkbox"/> Alternative Ed. [K12]	<input type="checkbox"/> CBET
<input type="checkbox"/> Jail	<input type="checkbox"/> Workplace Ed.	<input type="checkbox"/> Non-traditional Training	<input type="checkbox"/> Integrated Education & Training
<input type="checkbox"/> Community Corrections	<input type="checkbox"/> Tutoring	<input type="checkbox"/> Older Adults	<input type="checkbox"/> Other
<input type="checkbox"/> State Corrections	<input type="checkbox"/> Distance Learning	<input type="checkbox"/> Carl Perkins	

Transition Focuses:

- N/A
- Transitions to work
- Transitions to workforce training
- Transitions to postsecondary education
- This class does not focus on transitions

Focus Area: N/A

Class Notes: _____

CBEDS Code: _____

Instructional Setting:

- N/A
- Learning Center/Lab
- Classroom
- Classroom plus Distance Learning
- Tutorial Only
- Distance Learning only
- Tutorial plus Learning Lab

Callout Box:

- Classroom plus Distance Learning
- Distance Learning only

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The screenshot shows the OTAN Intensity form interface. At the top left is the OTAN logo with the text "Outreach and Technical Assistance Network". At the top right is the word "INTENSITY" in large white letters. Below this is a "HOURS" section. The form is divided into two main columns: "Classroom" and "Distance Learning".

Classroom

- Days per Week: 0
- Hours per Week: N/A
- Class Duration in Minutes: N/A
- Class Schedule:

Distance Learning

- Estimated Total Hours per Class/Term: 120

Below the "Distance Learning" section is another "Intensity" form with the following fields:

- Class Duration in Minutes: [input field]
- Class Schedule: [radio buttons for N/A, Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday]
- Estimated Total Hours per Class/Term: [input field]

The website address "www.otan.us" is visible in the bottom right corner.



WHAT'S YOUR FUTURE DL PROGRAM?

THANK YOU FOR JOINING US TODAY!

- Please post questions in the chat pod
- A copy of this presentation is available to download
- Contact either of us if you have questions

Penny Pearson; ppearson@otan.us

Neda Anasseri; nanasseri@otan.us

Phone: (916) 228-2580

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Research

AlphaPlus, (2019). Position Paper on Blended Learning in Adult Education. Retrieved from <https://alphaplus.ca>

Askov, E., Johnston, J., Petty, L., & Young, S. (2003). Expanding access to adult literacy with online distance education. Cambridge, MA: National Center for the Study of Adult Learning and Literacy. Retrieved from http://www.ncsall.net/fileadmin/resources/research/op_askov.pdf

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Murphy, R., Snow, E., Mislavy, J., Gallagher, L., Krumm, A., & Wei, X. (2014, May). Blended learning report. Austin, TX: Michael & Susan Dell Foundation. Retrieved from <https://www.msdf.org/whitepapers/blended-learning-report/>

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Vanek, J., Simpson, D., Johnston, J., Petty, L. (2018, August) *IDEAL Distance Education and Blended Learning Handbook*. (6th Ed.) Retrieved from <https://edtech.worlded.org/resources/ideal-distance-education-and-blended-learning-handbook/>

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Image Credits

- Woman with question marks; [Image](#) by [Sophie Janotta](#) from [Pixabay](#)
- Woman holding spheres with Yes and No; [Image](#) by [Gerd Altmann](#) from [Pixabay](#)
- Man holding a laptop showing something on the screen to the woman standing next to him; [Image](#) by [Ibrahim Adabara](#) from [Pixabay](#)
- Woman writing on a glass board; [Image](#) by [LTDatEHU](#) from [Pixabay](#)
- Notebook page with numbers and letters; [Image](#) by [eslfuntaiwan](#) from [Pixabay](#)
- Two hands shaking with words like knowledge, training overlaid; [Image](#) by [Gerd Altmann](#) from [Pixabay](#)
- Two hands shaking with the word Future in the background; [Image](#) by [Geralt](#) from [Pixabay](#).
- SMART Graphic retrieved from <https://www.visual-paradigm.com/tour/project-management/it-project-management-lifecycle-planning.jsp> All rights reserved

Slide 28



The graphic features the OTAN logo at the top center, with the text "OTAN Outreach and Technical Assistance Network". Below the logo is a central circular emblem with a stylized figure and various icons. To the left of the emblem, a list of services is provided: "Face-to-Face and Online Training", "News Articles", "Teaching with Technology", "Teachers' and Administrators' Digests", "Annual Technology and Distance Learning Symposium", and "Online Resources for Adult Education". To the right, there are social media links: "Subscribe" with a YouTube icon and "/OTANServesAdultEducation", "Like Us" with a Facebook icon and "/OTANServesAdultEducation", and "Follow Us" with a Twitter icon and "/OTAN". At the bottom, it says "Visit OTAN.us for more information on OTAN offerings 916-228-2580".



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